

Eligibility Checklist



BUSINESS REPLY SERVICE
Licence No. NAT21797

Energy-Efficiency Loans
The Carbon Trust
3200 Century Way
Thorpe Park
Leeds
LS15 8YY



Please complete ALL sections below and return to us. From this we can check your company's eligibility (including SME status and a credit check). We will then contact you regarding your eligibility to apply for a loan. Any questions? Call the Advice Line on 0800 085 2005.

Company details

Contact name

Job title

Trading address

Postcode

Country

Telephone

Mobile

Email

Number of full-time equivalent employees

What is your annual turnover?

 £

What is your total asset value?

 £

Is more than 25% of your company owned by an enterprise which is not itself an SME?

(i.e. more than 25% of the capital or voting rights of your organisation are owned by an enterprise which is not itself an SME)

 YES NO

How many years has the company been trading?

 YEARS MONTHS

Nature of business or sector

Companies operating in agriculture, fisheries, horticulture (including some parts of the food and drink industry), transport or export related activities are not eligible.

Type of organisation (Tick Box)

Public Private Charity

Approximate annual energy spend for whole site

 £

Limited companies only – please complete

Company registered name

Company registration number

Registered address

Postcode

Country

Non-incorporated companies only – please complete

Director, Proprietor or Partner Names

Project details

Have you decided on an exact project specification?

 YES NO

Which categories apply?

Air Con Compressed air Insulation Lighting
 Motors or drives PFC Process heating Refrigeration
 Space heating Other PLEASE SPECIFY

What is the estimated cost of the project?

 £

Likely energy cost savings of project per annum?

 £

Supplier's details

Have you already chosen a supplier(s) to undertake the project?

 YES NO

If so who? (Name of supplier)

How did you hear about the Energy-Efficiency Loans scheme?

Advice Line CT Consultant Event
 Existing loan Media Supplier
 Web search Word of mouth Other PLEASE SPECIFY